

Ref. no.: PIN code:

## Notice of Extraordinary General Meeting

The extraordinary general meeting of Salmon Evolution Holding AS will be held on 18 March 2021 at 10:00h CET Company's offices at Eikremsvingen 6422 Molde, Norge.

If the above-mentioned shareholder is an enterprise, it will		
be represented by:		
	Name of enterprise's representati	ives
	(To grant a proxy, use the form be	low)
Notice of attendance/voting prior to meeting		
The undersigned will attend the extraordinary general meeting on	18 March 2021 and vote for:	
ov	wn shares	
ot	ther shares in accordance with enclosed pro	ху
A total ofsh		
IMPORTANT NOTICE: Due to the outbreak of the COVID-19 coron general meeting and instead vote electronically in advance of the chairman of the company by using this proxy form.		
This notice of attendance should be received by DNB Bank ASA <u>no lelectronically through VPS Investor Services</u> . Advance votes may www.salmonevolution.no <u>or</u> through VPS Investor Services. To accepthrough the company's website, the above-mentioned reference not the company's website.	only be cast electronically, through the coress the electronic system for notification of	npany's website
It may also be sent by e-mail: genf@dnb.no. Post to DNB Bank ASA,	, Registrar's Department, P.O. Box 1600 Sen	itrum, 0021 Oslo, Norway.
Place Date	Shareholder's signature	
	(If attending personally. To grant a pro	oxy, use the form below)
Proxy (without voting instructions)	Ref. no.:	PIN code:
This form is to be used for a proxy without voting instructions. To	grant a proxy with voting instructions, pleas	e go to page 2.
If you are unable to attend the extraordinary general meeting in pe the proxy without naming the proxy holder, in such case, the proxy authorised by him. The proxy form should be received by DNB Bank	will be deemed to be given to the Chair of t	the Board of Directors or a persor
The proxy may be sent electronically through VPS Investor Servi Registrar's Department, P.O. Box 1600 Sentrum, 0021 Oslo, Norway		ıb.no or by post to DNB Bank ASA
The undersigned:hereby grants (tick one of the two):		
☐ the Chair of the Board of Directors (or a person authorised by	him), or	
Name of proxy holder (in capital letters)		
a proxy to attend and vote my/our shares at the extraordinary gen	eral meeting of Salmon Evolution Holding A	S on 18 March 2021.
Place Date	Shareholder's signature (Signature only when granting a proxy)	

With regard to rights of attendance and voting, reference is made to the Norwegian Private Limited Liability Companies Act, in particular Chapter 5. If the shareholder is a company, the company's certificate of registration must be attached to the proxy.



Ref. no.: PIN code:

## Proxy (with voting instructions)

The undersigned:

This proxy form is to be used for a proxy with voting instructions. If you are unable to attend the extraordinary general meeting in person, you may use this proxy form to give voting instructions. You may grant a proxy with voting instructions to a person authorised by you, or you may send the proxy without naming the proxy holder, in which case the proxy will be deemed to have been given to the Chair of the Board of Directors or a person authorised by him.

The proxy form should be received by DNB Bank ASA, Registrar's Department, no later than 16:00h CET on 17 March 2021.

It may be **sent by e-mail: genf@dnb.no** or by post to DNB Bank ASA, Registrar's Department, P.O.Box 1600 Sentrum, 0021 Oslo, Norway.

hereby gra	ants (tick one of the two):				
	the Chair of the Board of Directors (or a person authorised by him), or				
	Name of proxy holder (in capital letters)				
a proxy to	attend and vote my/our shares at the extraordinary general meeting of Salm	on Evoluti	on Holding AS	on 18 March 2021.	
from the f his discret applies if	shall be exercised in accordance with the instructions below. Please note the ani of this will be deemed to be an instruction to vote "for" the proposals in the floor, in addition to or replacement of the proposals in the notice, the proxytion. In such case, the proxy holder will vote on the basis of his reasonable there is any doubt as to how the instructions should be understood. Where no holder may abstain from voting.	notice. Ho holder ma e understa	owever, if any ay vote or abs anding of the	motions are made tain from voting at motion. The same	
#	Agenda for the Extraordinary General Meeting	For	Against	Abstention	
1	Appointment of chair of the meeting and person to sign the minutes together with the chair (no voting item)				
2	Approval of the notice and agenda				
3	Conversion of the Company into a Norwegian public limited liability company				
4	Appointment of new board members				
5	Nomination committee in the articles of association				
6	Amendments to the articles of association				
7	Board authorization for share capital increases in connection with private placement and subsequent offering				
Place	Date Shareholder's sign (Only for granting		voting instru	ctions)	

With regard to rights of attendance and voting, reference is made to the Norwegian Private Limited Liability Companies Act, in particular Chapter 5. If the shareholder is a company, the company's certificate of registration must be attached to the proxy.